

JITENDRA FATEHCHAND JAIN

88 90 KUTCHI HOUSE 3RD FLOOR, C P TANK, MUMBAI-400004

Date : 06th May 2016

To,

BSE Limited Dept of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400 001 <i>Scrip Code : 539224</i>	Ahmedabad Stock Exchange Ltd The Listing Department Kamdhenu Complex, 1 st Floor, Opp. Sahajanand College, Panjara Pole, Ambawadi, Ahmedabad – 380 015 <i>Scrip Code : 53810</i>	Shreenath Industrial Investment Co Ltd Office No. 401, Rajshilla Bldg, Plot No. 597, JSS Road, Chira Bazaar, Marine Lines East, Mumbai-400 002
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Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

Please find enclosed herewith Disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Sale of 1,20,000 equity shares in the share capital of **SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED**.

Kindly take the above information on record.

Thanking you,



Jitendra Fatehchand Jain

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shreenath Industrial Investment Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The Seller : Jitendra Fatehchand Jain PAC : Kiran Fatehchand Jain		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd (Scrip Code : 539224) Ahmedabad Stock Exchange (Scrip Code : 53810)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share / voting capital of the TC(**)
Before the disposal under consideration, holding of:			
a) Shares carrying voting rights	5,40,000 Equity Shares	15.88 %	15.88 %
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,40,000 Equity Shares	15.88 %	15.88 %
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,20,000 Equity Shares	3.53 %	3.53 %
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	1,20,000 Equity Shares	3.53 %	3.53 %

Jitendra Jain

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4,20,000 Equity Shares	12.35 %	12.35 %
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	4,20,000 Equity Shares	12.35 %	12.35 %
Mode of acquisition / sale (e.g. open-market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares has been sold and transferred by off market mode @ ₹ 10/- per Shares.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06 th May 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number : 34,00,000 Equity Shares @ ₹ 10 each Amount : ₹ 3,40,00,000.00		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number : 34,00,000 Equity Shares @ ₹ 10 each Amount : ₹ 3,40,00,000.00		
Total diluted share/voting capital of the TC after the said acquisition / Sales	Number : 34,00,000 Equity Shares @ ₹ 10 each Amount : ₹ 3,40,00,000.00		

Part-B**

Name of the Target Company: **SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Jitendra Fatehchand Jain	NO	AADPJ4743Q
Kiran Fatehchand Jain	NO	AATPJ1547J

Signature of the Authorised Signatory

Place : Mumbai

Date : 06.05.2016



Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement. - *The paid-up share capital of the Company is as on 01.05.2016.*

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED

Office No. 401, 4th Floor, 597, Rajshila Co-Op. Society Ltd., Chira Bazar, J S S Road, Marine Lines (E), Mumbai-400 002.
Telefax:022-22071707 • Website :www.shreenathiiic.in • Email:info@shreenathiiic.in • CIN-L65990MH1983PLC263361.

Date : 09th May 2016

Ref : SHICL/SEC/2016-17/012

To,

BSE Limited

Dept of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001
Scrip Code : 539224

**Ahmedabad Stock Exchange Limited
The Listing Department**

Kamdhenu Complex, 1st Floor,
Opp. Sahajanand College,
Panjara Pole, Ambawadi,
Ahmedabad - 380 015
Scrip Code : 53810

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam

With reference to above, please find enclosed herewith annual Disclosure received from Mr. Jitendra Fatehchand Jain under SEBI (Substantial acquisition of shares and takeover) regulations 2011 in the prescribed format in ANNEXURE - 1.

Please treat the same as due compliance of Regulation 29(2) of SEBI (Substantial acquisition of shares and takeover) regulations 2011.

Kindly acknowledge the receipt and take the above on your record.

Thanking You,

For Shreenath Industrial Investment Co. Ltd.


Manisha S Lonare
Compliance Officer



Encl: - As above