

KIRAN FATEHCHAND JAIN

88 90 KUTCHI HOUSE 3RD FLOOR, C P TANK, MUMBAI-400004

Date : 20th May 2016

To,

BSE Limited Dept of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai-400 001 <i>Scrip Code : 539224</i>	Ahmedabad Stock Exchange Ltd The Listing Department Kamdhenu Complex, 1 st Floor, Opp. Sahajanand College, Panjara Pole, Ambawadi, Ahmedabad – 380 015 <i>Scrip Code : 53810</i>	Shreenath Industrial Investment Co Ltd Office No. 401, Rajshilla Bldg, Plot No. 597, JSS Road, Chira Bazaar, Marine Lines East, Mumbai-400 002
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Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

Please find enclosed herewith Disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the Sale of 1,20,000 equity shares in the share capital of **SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED**.

Kindly take the above information on record.

Thanking you,



Kiran Fatehchand Jain

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Shreenath Industrial Investment Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The Seller : Kiran Fatehchand Jain		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd (Scrip Code : 539224) Ahmedabad Stock Exchange (Scrip Code : 53810)		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total Diluted share / voting capital of the TC(**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	3,90,000 Equity Shares	11.47 %	11.47%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	3,90,000 Equity Shares	11.47 %	11.47%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	1,20,000 Equity Shares	3.53 %	3.53 %
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	1,20,000 Equity Shares	3.53 %	3.53 %

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After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,70,000 Equity Shares	7.94 %	7.94 %
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	2,70,000 Equity Shares	7.94 %	7.94 %
Mode of acquisition / sale (e.g.-open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Shares has been sold and transferred by off market mode @ ₹ 10/- per Shares.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	20 th May 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number : 34,00,000 Equity Shares @ ₹ 10 each Amount : ₹ 3,40,00,000.00		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number : 34,00,000 Equity Shares @ ₹ 10 each Amount : ₹ 3,40,00,000.00		
Total diluted share/voting capital of the TC after the said acquisition / Sales	NA		

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Signature of the Authorised Signatory

Place : Mumbai

Date : 20.05.2016

Note:

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement. – *The paid-up share capital of the Company is as on 13.05.2016.*

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.