



o/c  
**Winsome Retails & Marketing Pvt. Ltd.**

Date :10<sup>th</sup>May 2016

To,  
**BSE Limited**  
Dept of Corporate Services,  
PhirozeJeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai-400 001

**Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam

With reference to above, please find enclosed herewith Disclosure under SEBI (Substantial acquisition of shares and takeover) regulations 2011 in the prescribed format in ANNEXURE - I, arise in the event of sale of shares through share purchase agreement dated 09<sup>th</sup> February 2016.

Please treat the same as due compliance of Regulation 29(2) of SEBI (Substantial acquisition of shares and takeover) regulations 2011.-

Kindly acknowledge the receipt and take the above on your record.

Thanking You,

For **Winsome Retails and Marketing Pvt Ltd**  
Winsome Retails & Marketing Pvt. Ltd.

Director/Authorised Signatory

**InduprakashPandey**  
**Director**

**Encl: - As above**

**CC: - Ahmedabad Stock Exchange Limited**  
**Shreenath Industrial Investment Co Ltd**



CIN-U52100MH2007PTC174427

106, A. S. Dias Building, 268/272, Dr. C. H. Street, Marine Lines (East), Mumbai - 400 002.

Phone: 22037788 • Email: winsomeretail@gmail.com

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Shreenath Industrial Investment Company Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	The Seller : Winsome Retails and Marketing Private Limited No PAC		
Whether the acquirer belongs to Promoter / Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd (Scrip Code : 539224) Ahmedabad Stock Exchange (Scrip Code : 53810)		
Details of the acquisition / disposal as follows:	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total Dilutedshare/votingcapital of the TC(**)
Before the disposal under consideration, holding of :			
a) Shares carrying voting rights	8,55,000 Equity Shares	25.15 %	25.15%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	8,55,000 Equity Shares	25.15 %	25.15%
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	8,55,000 Equity Shares	25.15 %	25.15%
b) VRs acquired /sold otherwise than by shares	NIL	NIL	NIL





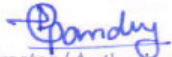
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	NIL	NIL	NIL
d) Shares encumbered / invoked/released by the acquirer	NIL	NIL	NIL
e) Total (a+b+c+/-d)	8,55,000 Equity Shares	25.15 %	25.15%
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares encumbered with the acquirer	NIL	NIL	NIL
c) VRs otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
e) Total (a+b+c+d)	NIL	NIL	NIL
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	SHARE PURCHASE AGREEMENT DATED FEBRUARY 9, 2016		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	09 <sup>th</sup> May 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Number : 34,00,000 Equity Shares @ ₹ 10 each Amount : ₹ 3,40,00,000.00		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Number : 34,00,000 Equity Shares @ ₹ 10 each Amount : ₹ 3,40,00,000.00		
Total diluted share/voting capital of the TC after the said acquisition / Sales	NA		



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**For Winsome Retails and Marketing Pvt Ltd**

Winsome Retails & Marketing Pvt. Ltd.



Director/Authorised Signatory

**InduprakashPandey**

*Director*

**Place : Mumbai**

**Date :10.05.2016**

Note:

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.