

May 10, 2016

To,

BSE LIMITED,

DEPARTMENT OF CORPORATE SERVICES

25th Floor, P. J. Towers,

Dalal Street, Mumbai- 400001

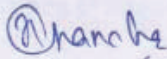
Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

Please find enclosed herewith Disclosure pursuant to Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to the acquisition of 8,55,000 equity shares of **SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED**.

Kindly take the above information on record.

Thanking you,



Harish Veerappa Kanchan

(Acquirer)

Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Harish Veerappa Kanchan		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name of the Stock Exchange where the shares of TC are Listed	BSE Limited, Mumbai and Ahmedabad Stock Exchange Limited.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:	NIL	NIL	N. A.
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)			

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Details of acquisition			
a) Shares carrying voting rights acquired	855000	25.15 %	N. A.
b) VRs acquired otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c+/-d)	855000	25.15 %	N. A.
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	855000	25.15 %	N. A.
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c+d)	855000	25.15 %	N. A.
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	SHARE PURCHASE AGREEMENT DATED FEBRUARY 09, 2016		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	EQUITY SHARES		
Date of acquisition of shares in the TC.	MAY 09, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Number: 3400000 Equity shares of RS. 10 each Amount: 34000000		
Equity share capital/ total voting capital of the TC after the said acquisition	Number: 3400000 Equity shares of RS. 10 each Amount: 34000000		
Total diluted share/voting capital of the TC after the said acquisition	N. A.		

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