

July 26, 2016

To,  
SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED  
Office No. 401, Rajshila Co-Op. Society Ltd.,  
597 J.S.S. Road, Chira Bazar,  
Mumbai MH 400002.

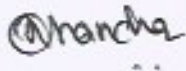
Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir(s),

Please find enclosed herewith Disclosure pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 4,30,000 equity shares of **SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED**.

Kindly take the above information on record.

Thanking you,



Harish Kanchan  
(Acquirer)

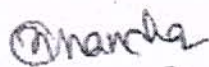
**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	SHREENATH INDUSTRIAL INVESTMENT COMPANY LIMITED		
Name of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Harish Veerappa Kanchan		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name of the Stock Exchange where the shares of TC are Listed	BSE Limited, Mumbai.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1764731	51.90%	N.A
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	
c) Voting rights (VR) otherwise than by equity shares	-	-	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	
e) Total (a+b+c+d)	1764731	51.90%	
<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	430000	12.65 %	N.A
b) VRs acquired otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c+/-d)	430000	12.65 %	

After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2194731	64.55 %	N.A
b) VRs otherwise than by equity shares	-	-	
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	
d) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	
e) Total (a+b+c+d)	2194731	64.55 %	
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Offer under SEBI( substantial acquisition of shares and takeovers) Regulations, 2011		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 25, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	Number: 3400000 Equity shares of RS. 10 each Amount: 34000000		
Equity share capital/ total voting capital of the TC after the said acquisition	Number: 3400000 Equity shares of RS. 10 each Amount: 34000000		
Total diluted share/voting capital of the TC after the said acquisition	N.A		

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer

Place: Mumbai

Date: 26.07.2016