

**Introductory sub-table (I)(a)**

<b>Name of the Company SHREENATH INDUSTRIAL INVESTMENT COMPANY</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>			
<b>Quarter ended: 31st March, 2015</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total - D</b>	<b>0</b>	#DIV/0!	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total - E</b>	<b>0</b>	#DIV/0!	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		#DIV/0!	0
Held by public		#DIV/0!	0
<b>Total - F</b>	<b>0</b>	#DIV/0!	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>3400000</b>		

**Statement Showing Shareholding Pattern**

Statement Showing Shareholding Pattern								
Category code	Category of Shareholder	Number of Shareholders	Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
			Total number of shares	Number of shares held in dematerialized form	As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	0	0	0	0.00	0.00	0	#DIV/0!
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	#DIV/0!
(c)	Bodies Corporate	1	855000	855000	25.15	25.15	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	#DIV/0!
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	#DIV/0!
(e-i)	Directors	0	0	0	0.00	0.00	0	#DIV/0!
(e-ii)	Director Relatives	0	0	0	0.00	0.00	0	#DIV/0!
(e-iii)	Person Acting in Concern	0	0	0	0.00	0.00	0	#DIV/0!
	<b>Sub Total(A)(1)</b>	<b>1</b>	<b>855000</b>	<b>855000</b>	<b>25.15</b>	<b>25.15</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	#DIV/0!
b	Bodies Corporate	0	0	0	0.00	0.00	0	#DIV/0!
c	Institutions	0	0	0	0.00	0.00	0	#DIV/0!
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	#DIV/0!
e	Any Others(Specify)	0	0	0	0.00	0.00	0	#DIV/0!
e-i		0	0	0	0.00	0.00	0	#DIV/0!
e-ii		0	0	0	0.00	0.00	0	#DIV/0!
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>
	<b>Total Shareholding of Promoter and</b>	<b>1</b>	<b>855000</b>	<b>855000</b>	<b>25.15</b>	<b>25.15</b>	<b>0</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00		
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00		
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00		
(d)	Venture Capital Funds	0	0	0	0.00	0.00		
(e)	Insurance Companies	0	0	0	0.00	0.00		
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00		
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00		
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(i)	Any Other (specify)	0	0	0	0.00	0.00		
(i-i)		0	0	0	0.00	0.00		
(i-ii)		0	0	0	0.00	0.00		
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	3	300	300	0.01	0.01		
(b)	Individuals	0	0	0	0.00	0.00		
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	506	259410	190720	7.63	7.63		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	33	1916000	1916000	56.35	56.35		
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00		
(d)	Any Other (specify)	0	0	0	0.00	0.00		
(d-i)	NRI (Repat & Non Repat)	0	0	0	0.00	0.00		
(d-ii)	OCB's	0	0	0	0.00	0.00		
(d-iii)	Trust	0	0	0	0.00	0.00		
(d-iv)	Hindu Undivided Family	37	369290	353650	10.86	10.86		
(d-v)	Employee	0	0	0	0.00	0.00		
(d-vi)	Clearing Members	0	0	0	0.00	0.00		
	<b>Sub-Total (B)(2)</b>	<b>579</b>	<b>2545000</b>	<b>2460670</b>	<b>74.85</b>	<b>74.85</b>	<b>0</b>	
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>579</b>	<b>2545000</b>	<b>2460670</b>	<b>74.85</b>	<b>74.85</b>		
	<b>TOTAL (A)+(B)</b>	<b>580</b>	<b>3400000</b>	<b>3315670</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0		0.00	0	#DIV/0!
2	Public	0	0	0		0.00	0	#DIV/0!
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	<b>#DIV/0!</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>580</b>	<b>3400000</b>	<b>3315670</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.  No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	WINSOME RETAILS AND MARKETING PVT L	855000	25.15		0.00	0.00		#DIV/0!		#DIV/0!	
			0.00		#DIV/0!	0.00		#DIV/0!		#DIV/0!	
<b>TOTAL</b>		<b>855000</b>	<b>25.15</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JITENDRA FATEHCHAND JAIN	390000	11.47	0	#DIV/0!	0	#DIV/0!	
2	KIRAN FATEHCHAND JAIN	390000	11.47	0	#DIV/0!	0	#DIV/0!	
3	HARSHAD VANRAVANDAS VORA	125000	3.68	0	#DIV/0!	0	#DIV/0!	
4	JIGNASHA NITIN THAKKER	125000	3.68	0	#DIV/0!	0	#DIV/0!	
5	UTKARSH HARSHAD VORA	105000	3.09	0	#DIV/0!	0	#DIV/0!	
6	AJINKYA PATIL	100000	2.94	0	#DIV/0!	0	#DIV/0!	
7	ASHWINKUMAR KESHRIKAL SHAH HUF	80000	2.35	0	#DIV/0!	0	#DIV/0!	
8	ASHWINKUMAR K SHAH	80000	2.35	0	#DIV/0!	0	#DIV/0!	
9	CHANDA N KILLA	40000	1.18	0	#DIV/0!	0	#DIV/0!	
10	VINOD KUMAR SHANTHILAL	40000	1.18	0	#DIV/0!	0	#DIV/0!	
11	MITTU URVISHKUMAR SHAH	40000	1.18	0	#DIV/0!	0	#DIV/0!	
12	KESHRIKAL BHIMRAJ SHAH HUF	40000	1.18	0	#DIV/0!	0	#DIV/0!	
13	SULOCHANA SRAWAN KILLA	40000	1.18	0	#DIV/0!	0	#DIV/0!	
14	HEMLATABEN KESARIMAL SHAH	40000	1.18	0	#DIV/0!	0	#DIV/0!	
			<b>0.00</b>	0	#DIV/0!	0	#DIV/0!	
<b>TOTAL</b>		<b>1635000</b>	<b>48.09</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	JITENDRA FATEHCHAND JAIN	390000	11.47	0	#DIV/0!	0	#DIV/0!	
2	KIRAN FATEHCHAND JAIN	390000	11.47	0	#DIV/0!	0	#DIV/0!	
			<b>0.00</b>	0	#DIV/0!	0	#DIV/0!	
<b>TOTAL</b>		<b>780000</b>	<b>22.94</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>	<b>#DIV/0!</b>	<b>0</b>

<b>(I)(d) Statement showing details of locked-in shares</b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter / Promoter Group / I</b>
1	WINSOME RETAILS AND MARKETING PVT L	745000	21.91	Promoter/Promoter Group
2	JITENDRA FATEHCHAND JAIN	390000	11.47	Public
3	KIRAN FATEHCHAND JAIN	390000	11.47	Public
4	JIGNASHA NITIN THAKKER	125000	3.68	Public
5	HARSHAD VANRAVANDAS VORA	125000	3.68	Public
6	UTKARSH HARSHAD VORA	105000	3.09	Public
7	AJINKYA PATIL	100000	2.94	Public
8	ASHWINKUMAR KESHRIKAL SHAH HUF	80000	2.35	Public
9	ASHWINKUMAR K SHAH	80000	2.35	Public
10	MITTU URVISHKUMAR SHAH	40000	1.18	Public
11	KESHRIKAL BHIMRAJ SHAH HUF	40000	1.18	Public
12	HEMLATABEN KESHRIKAL SHAH	40000	1.18	Public
13	VINOD KUMAR SHANTHILAL	40000	1.18	Public
14	SULOCHANA SRAWAN KILLA	39000	1.15	Public
15	CHANDA N KILLA	39000	1.15	Public
16	NIKHIL S KILLA (HUF)	24000	0.71	Public
17	PUKHRAJ S JAIN	20000	0.59	Public
18	HASMUKHIBEN P JAIN	20000	0.59	Public
19	NAVIN PUKHRAJ JAIN HUF	20000	0.59	Public
20	KIRTI PUKHRAJ JAIN	20000	0.59	Public
21	KIRTIKUMAR PUKHRAJ JAIN HUF	20000	0.59	Public
22	PUKHRAJ SAKALCHAND JAIN HUF	20000	0.59	Public
23	NAVIN PUKHRAJ JAIN	20000	0.59	Public
24	REKHA NAVIN JAIN	20000	0.59	Public
25	KALPANA KIRTIKUMAR JAIN	20000	0.59	Public
26	NITESH BAFNA	20000	0.59	Public
27	MUKESH P BAFNA	20000	0.59	Public
28	MUKESH SUKHRAJ JAIN	20000	0.59	Public
29	NITESH BAFNA	20000	0.59	Public
30	MUKESH BAFNA	20000	0.59	Public
31	MUKESH SUKHRAJ JAIN	20000	0.59	Public
32	KUSUMBEN RAJENDRABHAI JAIN	20000	0.59	Public
33	MANJU M JAIN	20000	0.59	Public

34	SURESH ZAVERCHAND SHAH	19000	0.56	Public
35	NARESH ZAVERCHAND SHAH	19000	0.56	Public
36	ARUNA NARESH SHAH	19000	0.56	Public
37	JAYA SURESH SHAH	19000	0.56	Public
38	VIJITA NARESH SHAH	19000	0.56	Public
39	VIPUL NARESH SHAH	19000	0.56	Public
40	RUSHABH NARESH SHAH	19000	0.56	Public
41	PUKHRAJ SAWALCHAND BAFNA	19000	0.56	Public
42	PUKHRAJ BAFNA	19000	0.56	Public
43	DIMPLE BAFNA	19000	0.56	Public
44	BHAVNA M BAFNA	19000	0.56	Public
45	DARIYA P BAFNA	19000	0.56	Public
46	BABULAL SUKHRAJ JAIN	10000	0.29	Public
47	KANCHANBEN BABULAL JAIN	10000	0.29	Public
48	DINESHKUMAR SUKHRAJ JAIN	10000	0.29	Public
			0.00	
<b>TOTAL</b>		<b>3000000</b>	<b>88.24</b>	



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	0	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>